

AE Name: _____ Account Manager: _____

Broker/Contact Information			
Broker Name		Processor Name	
Broker Phone		Processor Phone	
Broker Email		Processor Email	

Loan Identification			
Borrower Name		FICO	
Borrower Email			
Co-Borrower Name		FICO	
Co-Borrower Email			
Co-Borrower Name		FICO	
Co-Borrower Email			

Property Information				
Property Address				
City		State		Zip Code
Property Value		Property Type		AMC

Loan Information						
Loan Amount		Interest Rate		LTV		CLTV
Loan Purpose	<input type="checkbox"/> Purchase <input type="checkbox"/> R/T Refinance <input type="checkbox"/> Cash Out (Business Purpose)			Occupancy	<input type="checkbox"/> Investment	

Loan Terms							
NONI (Investment Property Only)							
<p>ALL QUESTIONS IN THIS SECTION MUST BE ANSWERED TO SUBMIT</p> <p>Will title be held in entity? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, entity name: _____</p> <p>How many members in entity (Max 4): _____ *Each member must complete an application</p> <p>Is subject property currently leased? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, what is the monthly rent received? _____</p> <p>Has the applicant and/or co-applicant had any foreclosures in the last 4 years? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Has the applicant and/or co-applicant declared bankruptcy in the last 4 years? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Does the applicant and/or co-applicant (s) intend to occupy the property for more than 14 days per year? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>Does the applicant currently live rent free? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If this is a refinance transaction; Has the subject been listed for sale within the last 6 months? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, the subject must be de-listed prior to application date. Date de-listed _____</p>	<p><input type="checkbox"/> New York CEMA (If applicable)</p> <table border="0"> <tr> <td style="text-align: center;">LOAN TERMS</td> <td style="text-align: center;">IMPOUNDS</td> </tr> <tr> <td> <input type="checkbox"/> 30 Yr Fixed <input type="checkbox"/> 7/6 Arm <input type="checkbox"/> 10/6 Arm </td> <td><input type="checkbox"/> Yes</td> </tr> <tr> <td><input type="checkbox"/> Interest Only (10yr I/O period)</td> <td><input type="checkbox"/> No</td> </tr> </table> <p>PREPAYMENT OPTIONS</p> <p> <input type="checkbox"/> 3 year Prepay Penalty <input type="checkbox"/> 0 Prepay Penalty <input type="checkbox"/> 1 Year Hard / 2 Year Soft PPP ***Eligible in RI only. See matrix for details*** </p> <p>ESTIMATED BROKER COMP</p> <p>\$ _____ % _____</p> <p style="text-align: center;">NONI Submission Requirements</p> <p> <input type="checkbox"/> Fannie 3.4 uploaded and registered <input type="checkbox"/> Business Purpose Submission form <input type="checkbox"/> Credit Authorization (If lender is pulling credit) <input type="checkbox"/> Business Purpose Acknowledgement and Disclosure <input type="checkbox"/> Credit report within 60 days of submission <input type="checkbox"/> Escrow Instructions and/or Prelim <input type="checkbox"/> Purchase Contract (if applicable) <input type="checkbox"/> Lease Agreement or LOE for unleased (Refi Only) </p>	LOAN TERMS	IMPOUNDS	<input type="checkbox"/> 30 Yr Fixed <input type="checkbox"/> 7/6 Arm <input type="checkbox"/> 10/6 Arm	<input type="checkbox"/> Yes	<input type="checkbox"/> Interest Only (10yr I/O period)	<input type="checkbox"/> No
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How to Close a NONI Faster!	
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Mortgagee clause - Hometown Equity Mortgage, LLC dba theLender its successors and/or assigns 25531 Commercentre Dr #250 Lake Forest, CA 92630

